



The Florida United Methodist Foundation, Inc.

450 Martin Luther King Jr. Avenue • P.O. Box 3549 • Lakeland, FL 33802-3549

Phone: 1-863-904-2970 (ext.7000) • 1-866-363-9673 (ext. 7000)

E-mail: Foundation@fumf.org • Fax: 1-863-904-0169

Please complete this gift form and mail, fax or email it to the Florida United Methodist Foundation, Inc. at the following address:

The Florida United Methodist Foundation, Inc.

Post Office Box 3549

Lakeland, Florida 33802-3549 Phone: 866-363-9673, ext. 7110 or 7109 or 7117

Fax: 863-904-0169

Email: Foundation@fumf.org or
phicks@fumf.org, mcox@fumf.org,
cmorrison@fumf.org

Brokerage Information

Morgan Stanley & Co., Inc., Tampa, FL
DTC 0015

For Credit to: Account: 745-110425

The Florida United Methodist Foundation,
Inc. Income Principal

Phone: 800-282-0655, 2038 Richard
Detweiler

Church/purpose _____

Donor's Name _____

Donor's Address _____

City _____ State _____ Zip Code _____

Telephone _____ Email _____

Securities Information:

How will the securities be transferred? Electronic Transfer Mail

Date of Transfer _____

Number of Shares _____

Name of Security _____

Number of Shares _____

Name of Security _____

Donor's Transferring Broker

Firm: _____ DTC # _____

Contact Name: _____

Telephone: _____

City, State: _____

ELECTRONIC TRANSFER:

1. If the broker or bank holds the securities:
Instruct the broker to transfer the securities, DTC format. See page 1 for DTC number.

Or, if the broker can not transfer the stocks in the above manner:
Instruct the broker to establish a temporary account in the name of The Florida United Methodist Foundation, Inc. and transfer the shares of stock to that account.

2. Complete the Gift Instruction Form and mail, fax or email the form on the same day to:

The Florida United Methodist Foundation, Inc
Post Office Box 3549
Lakeland, Florida 33802-3549
FAX: 863-904-0169
Email: phicks@fumf.org or mcox@fumf.org

BY MAIL/STOCK CERTIFICATES:

1. Endorse the stock certificate to Morgan Stanley & Co. and have the stockholder sign the certificate.
2. Complete the attached signature release with signature notarized.
3. Mail overnight to Morgan Stanley & Co., Inc., Attn: Richard Detweiler
100 Tampa Street, Suite 3000, Tampa, FL 33602. It is preferable to use service where a signature will be required upon receipt.
4. Complete Gift Instruction form and Fax to The Florida United Methodist Foundation, Inc:-863-904-0169.

Substantiation of gifts of securities may require keeping a written record of certain information and filing Form 8283 with the donors Federal Income Tax return.